

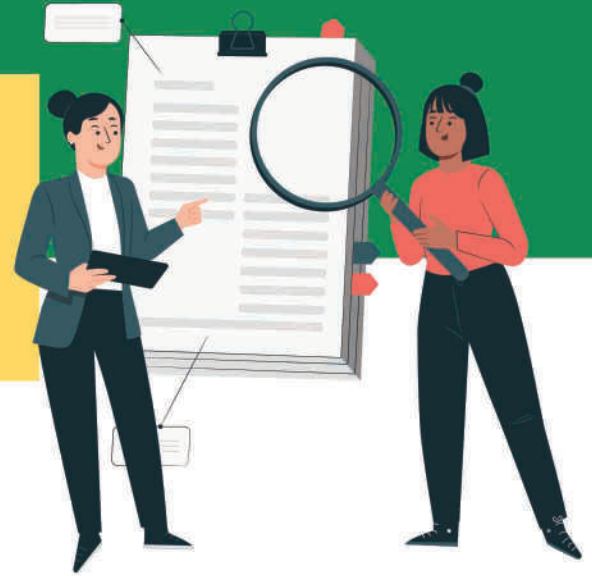
EQUITY RESEARCH ANALYST

Equity Research Analysts recommend to their clients what stocks they should buy or sell and provide reliable research that backs those recommendations. For this they conduct research and analyse stocks and other securities.

PERSONAL COMPETENCIES



- You pay attention to details while working
- You can keep accurate records of expenses and income
- You like to work with numbers
- You like to solve problems



The approx. course fee ranges between **INR 1,00,000 - 3,00,000***

**These figures are estimated numbers and will vary from Institute to Institute.*

SCHOLARSHIPS

• National Scholarship Portal - Visit www.scholarships.gov.in. Under this portal there are Central Government Schemes, UGC/AICTE Schemes and Assam Government Schemes offered by different departments*

• Visit www.buddy4study.com for details on available scholarships. This is a gateway to scholarships starting from Class XI*

• Scholarships are also available in the Institutes based on merit*

**(Availability of these scholarships can vary from time to time)*

LOANS

• VidyaLakshmi, www.vidyalakshmi.co.in, is a portal for students seeking education loan. This portal has been developed under the guidance of the Department of Financial Services, (Ministry of Finance), Department of Higher Education (Ministry of Human Resource Development) and Indian Banks Association (IBA).

• All banks give education loans.



ENTRY PATHWAY

1. Complete 10+2 in the Commerce stream
 2. Pursue a Bachelor's in Business Administration/Finance/Banking/Commerce or related subjects
- OR
- Complete Bachelor's and follow it up with a Master's in the same or allied field
- OR
- Complete Bachelor's and then take up Chartered Accountancy/Chartered Financial Analyst exams
- OR
- Complete a Diploma in Financial Management/Banking and Finance/ Banking and Capital Markets and any related subject, then work for a minimum of four years and then take the Chartered Financial Analyst exams

Please check the duration of the course during enrolment



EXPECTED INCOME

**The figures are indicative & subject to change*

The approx. salary of an equity research analyst ranges between **INR 20,000 - 1,65,000*** or more per month.

Source: https://www.payscale.com/research/IN/Job=Equity_Analyst/Salary

WHERE WILL YOU WORK?

Places of Work: Investment Banks, Asset Management Companies, and Insurance Firms, among others.

Entrepreneurship: You can choose to work as an independent analyst

Work Environment: It is a desk job. You may not handle a team. Local travel is a part of the job role as you may travel to meet your clients. Unless you choose to work independently, you are likely to work more than 45 hours a week. You may have to put in more hours to meet the investment demands and tight deadlines of the stakeholders.

Opportunities for work exist for differently abled in this field

EXPECTED GROWTH PATH

Equity Dealer → Equity Manager → Portfolio Manager

Search keywords...



equity research analyst, investment analyst, financial research associate

WHERE WILL YOU STUDY?

The course is offered by the Department of Commerce.

This list of institutes is indicative only.

GOVERNMENT INSTITUTES

1. University of Lucknow
2. University of Mumbai
3. Osmania University, Hyderabad
4. University of Allahabad Allahabad
5. Devi Ahilya Vishwavidyalaya, Indore
6. Bangalore University, Bangalore
7. Burdwan University, West Bengal
8. Maharaja Sayajirao University of Baroda, Vadodara

PRIVATE INSTITUTES

(Please check if Institute is affiliated and accredited with UGC before applying)

1. J.D. Birla Institute, Kolkata
2. St. Xavier's College, Kolkata
3. Christ University, Bangalore
4. Chandigarh University
5. Birla Institute of Technology and Science, Rajasthan
6. Galgotias University, Noida
7. Vellore Institute of Technology, Vellore, Tamil Nadu
8. Nirma University, Ahmedabad

Information on Institute rankings is available at - <https://www.nirfindia.org/2022/Ranking.html>

DISTANCE LEARNING INSTITUTE

Indira Gandhi National Open University (IGNOU)

ONLINE COURSES

NPTEL* Swayam: <https://swayam.gov.in/explorer?searchText=commerce>

**NPTEL- National Programme in Technology Enhanced Learning. It is by the Government of India and offers a variety of courses in an audio - video form.*

EXAMPLE FROM THE FIELD

Tabassum Inamdar has over 25 years of experience in the BFSI sector. She has a Bachelor's in Business/Commerce from R.A. Podar College of Commerce & Economics Matunga, Mumbai following which she became a Chartered Accountant. She worked as an Equity Analyst between 1992-2008, and is now one of the directors at Indifi Technologies.*

Source: <https://tameel.in/tabassum-inamdar/>

**The above information is for training purposes only and will not be used for any commercial gains*